Robot kinematics

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Outline of the talk:
1. Kinematics, what is?
2. Open, closed kinematic mechanisms.
3. Sequence of joint transformations (matrix multiplications).
4. Direct vs. inverse kinematic task.
Initial comments

- We will refer here to a robot as a proxy for a mechanical device, its position, stiffness or dynamics is of interest.
- The terms and laws studied here can be applied to an industrial manipulator, any other robot, and any other mechanism with moving components.
Mechanics and its parts

**Kinematics** analyzes the **geometry of a motion** analytically, e.g. of a robot:
- With respect to a fixed reference co-ordinate system.
- Without regard to the forces or moments that cause the motion.
- Essential concepts are position and orientation.

**Statics** deals with forces and moments applied on the mechanism, which is not moving. The essential concepts used are **stiffness** $[Nm^{-1}]$ and **stress** $[Nm^2]$.

**Dynamics** analyzes **forces** $[N]$ and **moments** $[Nm]$, which result from motion and acceleration $[ms^{-2}]$ of the mechanism and the load.
Need of kinematics in robotics

- Knowing the kinematical description of a robot is a prerequisite of its control and programming.
- Kinematics provides knowledge of both robot spatial arrangement and a means of reference to the environment.
- Kinematics is only the first step towards robot control!

Operational space $x, y, z$ → Joint space → Actuator space → Robot controller
Kinematics – Terminology

- **Link** is the rigid part of the robot body (e.g. forearm).
- **Joint** is a part of the robot body which allows controlled or free relative motion of two links (connection element).
- **End effector** is the link of the manipulator which is used to hold the tools (gripper, spray gun, welding gun ...).
- **Base** is the link of the manipulator, which is usually connected to the ground and is directly connected to the world coordinate system.
- **Kinematic pair** is a pair of links, which relative motion is bounded by the joint connecting them (e.g. base and shoulder connected by J1 axis).
Open chain manipulator kinematics

- Mechanics of a manipulator can be represented as a kinematic chain of rigid bodies (links) connected by revolute or prismatic joints.

- Kinematics can be represented by an acyclic graph (tree). Example: human hand.

- One end of the chain is constrained to a base, while an end effector is mounted to the free end of the chain.

- The resulting motion is obtained by composition of the elementary motions of each link with respect to the previous one.
Open chain manipulators, examples
Closed kinematic chain

- Much more difficult. Can be represented by a (general, cyclic) graph.
- Even analysis has to take into account statics, constraints from other links, etc.
- Synthesis of closed kinematic mechanisms is very difficult.
- Main advantage = high stiffness.
Closed kinematic chain examples

Hybrid chain

Parallel chain
Kinematics vs. differential kinematics

in a special case of an open kinematic chain mechanism, e.g. a robotic manipulator

- Kinematics describes the analytical relationship between the joint positions and the end-effector position and orientation.

- Differential kinematics describes the analytical relationship between the joint motion and the end-effector motion in terms of velocities.
Q: How many parameters (Degrees of Freedom, DoF) are needed to specify a flying rigid body?
A: Six, three coordinates of the position $x, y, z$, and three rotation angles.

Example: Kinematics of the airplane allows it to move anywhere in the 3D space.

![Diagram of an airplane showing degrees of freedom: + Yaw (also heading), + Roll, + Pitch]
Q: How many degrees of freedom (DoF) this manipulator has?

A:
Q: How many degrees of freedom (DoF) has this manipulator?

A: Six again. $2\text{ base} + 1\text{ shoulder} + 1\text{ elbow} + 2\text{ wrist} = 6$. 

Degrees of freedom, example, answer
Q: Joints examples: How many degrees of freedom they have?

Cardan joint 3D gimbal spherical

A:
Kinematic joints, answers to the quiz

Q: How many degrees of freedom?

Cardan joint
A: 2 DOFs

3D gimbal
A: 3 DOFs
singularity

spherical
A: 3 DOFs
no singularities
Kinematic joints

- Planar: 3 DOF
- Spherical: 3 DOF
- Cylindrical: 2 DOF
- Revolute: 1 DOF
- Prismatic: 1 DOF
- Helical: 1 DOF

DOF: Degrees of Freedom
Structure of manipulators – Cartesian – PPP

Cartesian

Gantry
Structure of manipulators – Cylindrical – RPP
Structure of manipulators – Spherical – RRP
Structure of manipulators – Angular – RRR

Called also: anthropomorphic
Structure of manipulators – SCARA – RRRP
Structure of manipulators – Stewart platform

- Parallel kinematics.
- 6 DoFs.
- 6 prismatic actuators, commonly hydraulic jacks.
- Called also 6-axes platform or hexapod.
- Designed by V. E. Gough in 1954 for tyre testing.
- Published by D. Stewart in 1965.
Stewart platform, applications

Large jacks    FANUC    Flight simulator
Hexamod
Real hexamod
Direct vs. inverse kinematics

In an open chain kinematic manipulator robotics, there are two kinematic tasks:

1. **Direct (also forward) kinematics**
   Given: Joint relations (rotations, translations) for the robot arm.
   Task: What is the orientation and position of the end effector?

2. **Inverse kinematics**
   Given: The desired end effector position and orientation.
   Task: What are the joint rotations and orientations to achieve this?

In a more general case of close kinematic chain mechanisms, a more general statement is needed:

1. **Direct kinematics**
   Given: the geometric structure of the manipulator and the values of a number of joint positions equal to the number of degrees of freedom of the mechanism.
   Task: Find a relative position and orientation of any two designed joints.

2. **Inverse kinematics**
   Given: a relative position and orientation of any two designed joints.
   Task: Find values of all joints position and orientations.
Coordinate frames
Two basic types of joints

Revolute

Prismatic
Manipulator description

- Links: $n$ moving links, 1 fixed link (base).
- Joints: revolute (1 DOF), prismatic (1 DOF).
Configuration parameters

- Configuration parameters are given by a set of positions describing the full configuration of the system.

- Generalized coordinates – a set of independent configuration parameters.
- Degrees of freedom – number of generalized coordinates.
Generalized coordinates (1)

6 parameters
(3 positions, 3 orientations)

\( n \) unconstraint moving links \( \Rightarrow 6n \) parameters.
Generalized coordinates (2)

- $n$ moving links $\Rightarrow$ $6n$ parameters.
- $n$ 1 DOF joints $\Rightarrow$ $5n$ constraints.
- The system has $6n - 5n = n$ DOFs.
End-effector configuration parameters

- $O$ – Origin of the world coordinates at the manipulator base.
- $O_{n+1}$ – Operational point, the representative point of the end-effector.
- $(x_1, x_2, \ldots, x_m)$ – A set of parameters, which specifies the end-effector position and orientation with respect to coordinate system $O$. 
Operational (joints) coordinates

- $\left(x_1, x_2, \ldots, k\right)$ – A set of $k$, $k \leq m$ independent configuration parameters.
- $m_0$ – number of end-effector degrees of freedom.
Joint and operational spaces

Example: a 3 DOF planar manipulator

Concepts:
joint space, joint coordinates;
operational space, operational coordinates
Manipulator redundancy

- $n$ is the degree of freedom of a manipulator (robot).
- $m_0$ is the number of the end effector DoFs, 3 in the example.
- A manipulator (robot) is redundant if $n > m_0$.
- Degrees of redundancy $= n - m_0$.

Example: a planar manipulator in 2D.
Two frames kinematic relationship

- There is a kinematic relationship between two frames, basically a translation and a rotation.
- This relationship is represented by a $4 \times 4$ homogeneous transformation matrix.
**Homogeneous transformation**

Rotation matrix $R$ is orthogonal $\iff R^TR = I \Rightarrow 3$ independent entries, e.g., Euler angles.
Kinematic open chain

Open kinematic chain
Direct vs. inverse kinematics, a reminder

In an open chain kinematic manipulator robotics, there are two kinematic tasks:

1. Direct (also forward) kinematics
   Given: Joint relations (rotations, translations) for the robot arm.
   Task: What is the orientation and position of the end effector?

2. Inverse kinematics
   Given: The desired end effector position and orientation.
   Task: What are the joint rotations and orientations to achieve this?
Direct kinematics

- One joint: $x_i = A x_{i-1}$.
- Chain of joints: $x_{n-1} = A_{n-1} A_{n-2} \ldots A_1 A_0 x_0$.
- Easy to compute (matrix multiplication).
- Unique solution.
Inverse kinematics

- For an open chain kinematic mechanism (a robot), the inverse kinematic problem is difficult to solve.
- The robot controller must solve a set of non-linear simultaneous algebraic equations.
- Source of problems:
  - Non-linear equations ($\sin$, $\cos$ in rotation matrices).
  - The existence of multiple solutions.
  - The possible non-existence of a solution.
  - Singularities.
Inverse kinematics, simplifications

- Divide and conquer strategy. Decouple the problem into independent subproblems.
- The spherical wrist. Positioning of the wrist + positioning within the wrist.
- Design conventions, e.g. Denavit-Hartenberg systematic frame assignment.
Methods solving the inverse kinematics task

1. **Closed-form solutions.** Relevant for industrial manipulators.
   - Algebraic methods.
   - Geometric methods.

2. **Numerical methods.**
   - *Symbolic elimination methods*: involve analytical manipulations to eliminate variables from a system of nonlinear equations to reduce it to a smaller set of equations.
   - *Continuation methods*: involve tracking a solution path from a start system with known solutions to a target system.
   - *Iterative methods*: are in general based on Newton-Raphson method for finding roots using 1st order approximation of the original algebraic equation. They converge in a single solution (from several possible) based on the initial guess.