Scientific Methods in the Era of Big Data and Machine Learning

Ruzena Bajcsy Zoe Cohen, Isabella Huang, Carolyn Chen, Laura Hallock, Sarah Seko, Robert Matthew

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Talk Roadmap

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SECTION I

Definitions: The Scientific Method, Laws, & Theories



Definition: The Scientific Method

The scientific method [from Webster/Oxford dictionary] is a method of research in which:

- the problem is **identified**
- relevant data are gathered
- a hypothesis is formatted from the data/observation
- the hypothesis is empirically tested

The classical model of scientific inquiry comes from Aristotle (344-322 BCE), who distinguished **approximate** and **exact** reasoning. He set out the threefold schema of **abductive**, **deductive**, and **inductive** inference, as well as reasoning by **analogy**.

Bayesian inference is an example of inductive reasoning.



Formal Theory

Again according to Aristotle, theory is trying to understand a phenomenon and explain its nature. Theory remains a hypothesis until it is tested and verified by experimental evidence.

Formal theory is embedded in mathematical logic. It has a syntax and a given semantic interpretation.

The **truth** is relative to the whole theory. A special case is **axiomatic theory**, which has **axioms** (assumptions) and rules of **inference**. A **theorem** is a statement that can be derived solely from these axioms. (Examples include arithmetics, geometry, and probability.)

Model theory is the study of classes of mathematical structures that obey the rules of mathematical logic.



Theories vs. Theorems vs. Law

A **theorem** is derived deductively from **axioms** (basic assumptions) following the formal syntax of rules within the **theory**.

A law is a generalized statement of some functions/relations based on many observations.

Example:

- Newton (1687) published the gravity hypothesis. This **law** was put to the test by different scientists in a study of planetary motion and after many tests, the hypothesis became the gravitational **theory**.
- Two hundred years later Einstein developed the **theory of relativity**, which encompasses the **gravitational theory**; hence, **laws** must be inclusive.



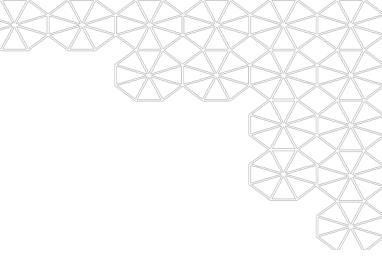
Summary: Theory and Law

- A theory is an explanation of some observation.
- Theory is the reasoning behind a **law**.
- Physical laws, or "laws of nature", are statements inferred from **measurable facts** applicable to a class of phenomena.
- Laws are narrower in scope than scientific theories.

Some well known laws can be listed:

- Newton's theories of classical mechanics
- Four Laws of Thermodynamics
- Einstein's theory of relativity
- Boyle's Law of gas





SECTION II

Science in the Era of "Big Data"



Observations

Observations depend on the apparatus that performs the observation exercise.

Hence, during the history of science, the sophistication of the **explanatory power** of the theory, laws, and/or models depended on the **capability** of the observing sensors, including range, spatial/temporal resolution, and sensitivity (signal-to-noise ratio).

Initially, we were restricted to our human **perceptual sensors**. Later, magnifying glasses/optics facilitated discoveries of Celestial movement, probing sources such as microwaves outside of the visual spectrum penetrated materials, and high energy accelerators enabled the discovery of atomic structures.



Observations & Measurements in Engineering & the Physical Sciences

It has been accepted in the scientific community that **observation** is more **informal** while **measurements** performed via scientific **instruments** are more **quantitative**.

The output of both observations and measurements is data.

In this presentation, I will focus on the engineering sciences.

DATA IS NOT REALITY and its credibility depends on several components:

- the quality and extent of sensors
- the scale (spatial, temporal, material, etc.) of the system



Controlling the Quality of Data

There exist some **standard methods** to control the quality of data:

- Select the sensors with spatial, temporal and signal-to-noise capabilities adequate to the problem at hand.
- Perform calibration on the sensors to have the the parameters of the interval (upper and lower bounds) of sensitivity and performance.
- Select the proper **sampling** in order to achieve the desired performance.
- Design a controlled experimental test for repeatability and as a measure of robustness.



Machine Learning & the Quality of Data

One cannot avoid using machine learning in today's climate of "big data".

Thanks to inexpensive hardware, today we can collect large data sets, which enables us to apply statistics and optimization techniques to discover **patterns** and perhaps some **laws** from these measurements.

Needless to say, that credibility and validity of these discoveries will very much depend on the **quality of the data**.



Scientific Discoveries as an Exploration

While I advocate careful (perhaps controlled) experimental data collection, this does not imply negation of exploration.

History teaches us that **some theories came about because of exploratory experimentation**. For example, thermodynamics came about because of the experimentation of James Watt.

Similarly, mathematicians said the integration method used on the ENIAC machine were wrong and would never work, but Eckert (one of the engineer-designers of ENIAC) was able to use much smaller time intervals than had ever been used before, and the field of numerical integration and simulation was never the same.



Machine learning is in an empirical phase.

There is still a lot of mystery in why and how neural networks work, which causes some discomfort. However, deep learning opens many new problems and ideas as opposed to refinements of classical results. (Signal processing has been for many years extensions of the Shannon-Weiner framework.)

We should strive for **reproducibility** and **repeatability** of results that come from deep learning.



Modeling & Data in the Bajcsy Lab



SECTION III

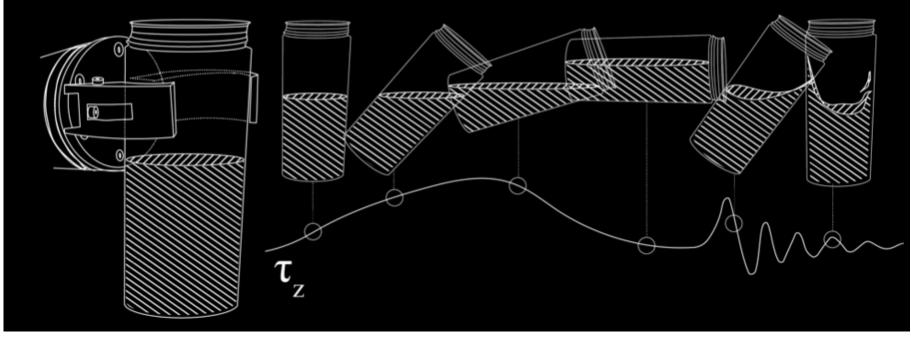
Carolyn Chen Matl, Robert Matthew, Ruzena Bajcsy

Haptic Perception of Liquids Enclosed in Containers



Objective

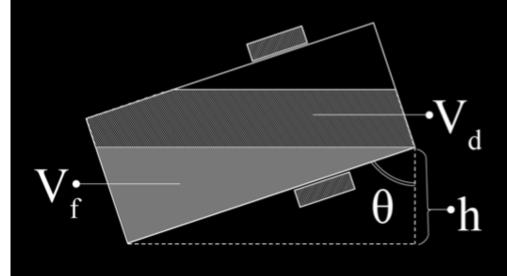
From wrench forces at the wrist of a robotic manipulator, determine the mass, volume, and viscosity of the liquid enclosed in the container





Precision Pouring

Using the estimation of liquid volume, determine the angle at which to pour a precise volume of liquid



 $\theta = \arg \min_{\theta \in [0, \frac{\pi}{2}]} ||V_d - (V - V_f(L\cos\theta))||_2^2$



Isabella Huang, Jingjun Liu, Ruzena Bajcsy

SOFTCell: A Depth-Camera-Based Soft Fingertip Device



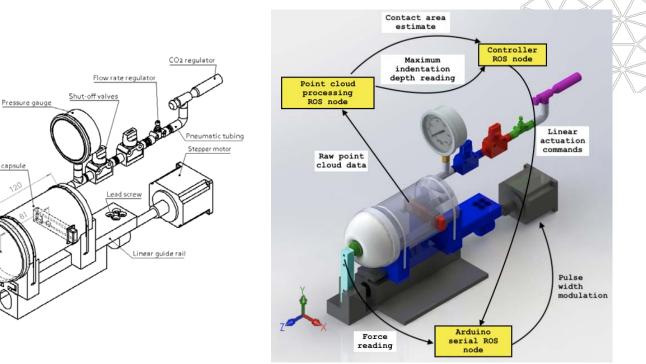
Design of novel soft tactile sensor

Pressurized capsule

Rim fastener

Elastic membrane

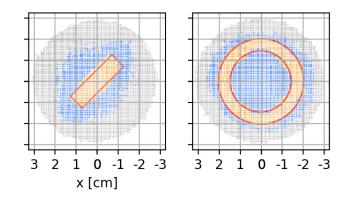
- Novel usage of miniature depth camera
- Characterization and demonstration of actionperception coupling
- Modulation of stiffness with pneumatics
- Imaging of elastic membrane deformation gives us information about contact obstacle geometry and applied forces



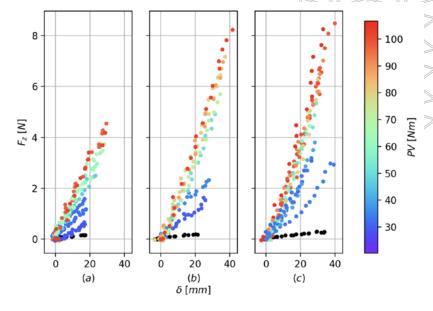


Soft sensor can read geometry and forces

- We are able to distinguish the contact geometry of obstacles
- Force-deformation characteristics were also characterized in the coaxial normal case
- Modulation of internal pressure changes sensitivity to contact interactions



Shape of obstacle (yellow) can be read accurately



Force-deformation characteristics were measured for different internal pressures

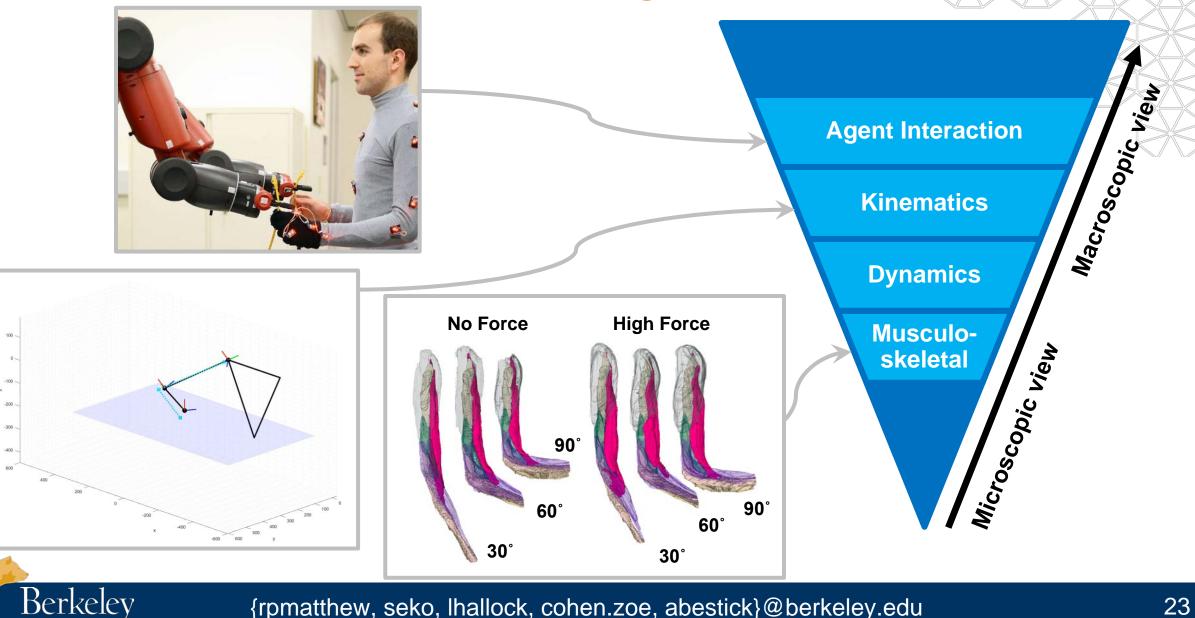


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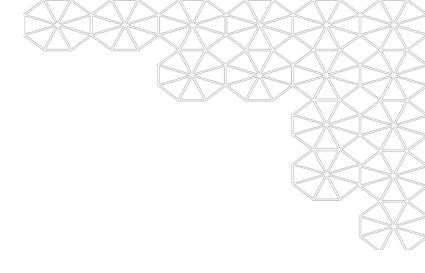
Human Modeling Overview



HART Lab Human Modeling Overview



{rpmatthew, seko, lhallock, cohen.zoe, abestick}@berkeley.edu



SECTION IV Summary & Conclusions



Experiments & Computational Capabilities

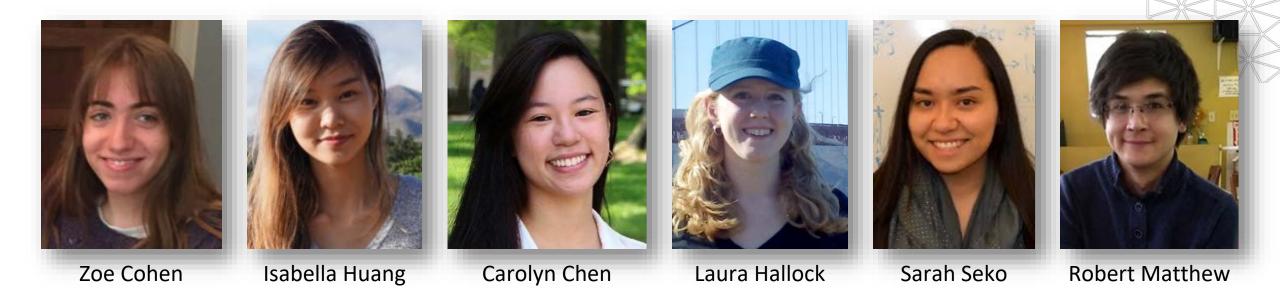
It is widely acknowledged that in science we stand on a three-legged stool: theory, experiments, and computation.

Unfortunately, it turns out that *many theoretical models/equations are not amenable to fast or large-scale computation*.

Hence, it behooves us to **reexamine** these models, **reformulate** them to admit computation, and bring the technology to **new applications**.



Questions?





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